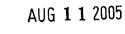
United States Courts
Southern District of Texas
FILED





Michael N. Milby, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
RAVENEAUX, L.P.	§	CASE NO. 05-32734-H1-11
	§	Chapter 11
	§	
Debtor	§	

## **BALLOT FOR ACCEPTING or REJECTING PLAN**

On August 3, 2005, the Debtor filed its Second Amended Chapter 11 Plan (the "Plan") [Docket #177]. The Court has entered an Order conditionally approving the Second Amended Disclosure Statement (the "Disclosure Statement") [Docket #179], with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Hugh M. Ray, III, 11 Greenway Plaza, Suite 1400, Houston, Texas 77046, whose telephone number is (713) 961-9045 and whose telecopy number is (713) 961-5341. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Hugh M. Ray, III, 11 Greenway Plaza, Suite 1400, Houston, Texas 77046 on or before 5:00 p.m., September 9, 2005, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

## **ACCEPTANCE OR REJECTION OF PLAN**

The amount of \$ 500	undersigned, a membership de	eposit claimant [Class	5] in the unpaid principa
	[Check One]		
<b>√</b> ac	cepts the Plan.	rejects the Plan.	
Class	5 Membership Deposit Refun	d Claimants, please che	ck one of the following:
Ø	I elect to be paid in full when	due under the terms of n	ny membership agreement.
	I elect to receive ten (10) membership refund deposit) Plan or as soon thereafter as the	payable in 30 days from	n the effective date of the